



**REQUEST FOR PROPOSALS (RFP)**  
**PUBLIC PARKING AUTHORITY OF PITTSBURGH**  
**BOND COUNSEL**  
**DATE ISSUED: March 27, 2015**

**DAVID G. ONORATO**  
**EXECUTIVE DIRECTOR**

March 27, 2015

To Whom It May Concern:

The Public Parking Authority of Pittsburgh (the "Authority") is soliciting fee quotations to serve as Bond Counsel or Underwriters' Counsel ("Counsel") for approximately \$50 million of refunding bonds to partially refinance two series of the Authority's outstanding bond issues. The Authority is planning to close on this transaction sometime in early August. Counsel will assist in preparation of all related bond documents, including but not limited to the Bond Ordinance, Bond Opinion, Preliminary Official Statement and the Official Statement as well as any filings, approvals and requirements related to Pennsylvania's Local Government Unit Debt Act.

If your firm is interested in providing either service, please provide in no more than a four-page emailed response, the following information:

1. The contact information and description of the experience of the lawyers who will be working on the transaction (total points possible 15).
2. A list of previous experience with the Authority, similar authorities, the City of Pittsburgh or other public parking operators (total points possible 15).
3. Provide any experience your firm has had with issues larger than \$50 million (total points possible 25).
4. Whether your firm is listed in The Bond Buyer's Municipal Marketplace directory (total points possible 10).
5. The not-to exceed cost for serving as Bond Counsel or Underwriters' Counsel, including any anticipated out of pocket expenses you expect to be reimbursed (total points possible 25).
6. Please provide any resources that your firm can provide to allow the Authority to meet its goals for its Minority/Women's/Disadvantaged Business Enterprise program (total points possible 10).

Please provide copies of your proposal via email by 4:00 p.m. on Friday, April 10, 2014 to:

David Onorato  
Executive Director  
Phone (412) 560-2511  
DONORATO@PITTSBURGHPARKING.COM

Charles Goodwin  
BNY Mellon Capital Markets  
Phone (412) 234-4033  
[charles.goodwin@bnymellon.com](mailto:charles.goodwin@bnymellon.com)

The Authority reserves the right to reject any and all proposals, to rebid or to negotiate directly with one or more of the respondents and to select a firm on a basis other than cost. If you have any questions about the request, please contact Charlie Goodwin.

Thank you for your interest in assisting the Authority.

David Onorato  
Executive Director