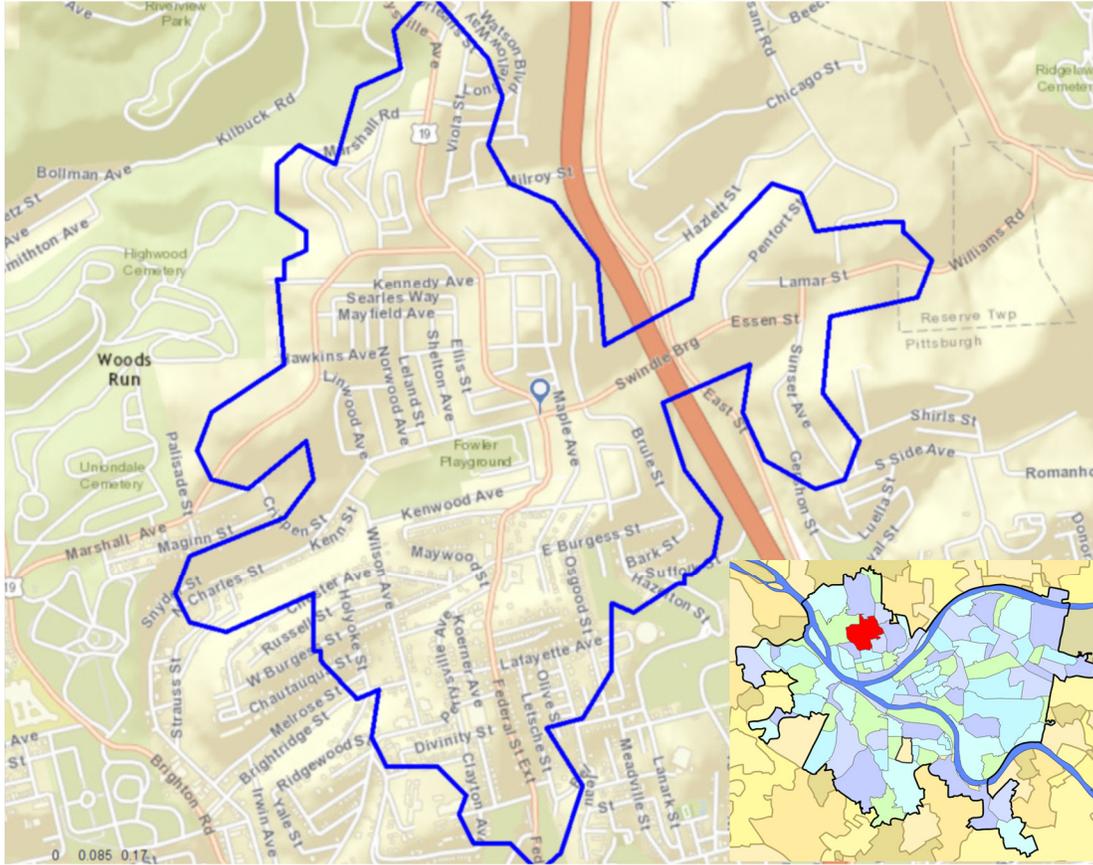


Perrysville Avenue Commercial District

Perry Hilltop/Perry South



2016 Business Summary (2 Minute Drive Time)

Number of Businesses:
46

Number of Employees:
524

Employees/Residential
Population Ratio*:
0.13:1

Major Industries:
Food & Beverage Stores, Building
Materials, Garden Equipment & Supply
Stores, Food Services & Drinking Places

For more information on the
neighborhood, visit:



Marketplace Profile**	Retail Potential (Demand)	Retail Sales (Supply)	Retail Gap	Leakage/ Surplus Factor	Number of Business
Motor Vehicle & Parts Dealers	\$7,666,768	\$0	\$7,666,768	100.0	0
Furniture & Home Furnishing Stores	\$1,031,700	\$0	\$1,031,700	100.0	0
Electronics and Appliance Stores	\$1,827,709	\$0	\$1,827,709	100.0	0
Building Materials, Garden Equip. & Supply Stores	\$1,439,570	\$0	\$1,439,570	100.0	0
Food and Beverage Stores	\$7,214,234	\$2,016,857	\$5,197,377	56.3	4
Health and Personal Care Stores	\$1,614,280	\$0	\$1,614,280	100.0	0
Gasoline Stations	\$2,462,932	\$0	\$2,462,932	100.0	0
Clothing & Clothing Accessories Stores	\$1,772,226	\$68,789	\$1,703,437	92.5	1
Sporting Goods / Hobby / Music / Book Stores	\$1,040,274	\$0	\$1,040,274	100.0	0
General Merchandise Stores	\$5,885,234	\$415,950	\$5,469,284	86.8	1
Nonstore Retailers	\$1,170,393	\$0	\$1,170,393	100.0	0
Food Services & Drinking Places	\$3,599,137	\$183,747	\$3,415,390	90.3	1

**Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. The Leakage/Surplus Factor measures the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. The NAICS is used to classify businesses by their primary type of economic activity.

*This ratio indicates the number of employees working in the area versus the number of residents. A higher ratio indicates more commercial presence.

Perrysville Avenue Commercial District



Demographic Data	2010	2015	2020 (Projected)	Annual Rate of Change (2015-2020)
Population	4,173	4,116	4,098	-0.09%
Households	1,781	1,775	1,774	-0.01%
Median Age	37.9	38.8	39.7	0.46%
% 0-9	13.6%	13.7%	13.4%	-0.44%
% 10-14	7.0%	6.6%	7.0%	1.21%
% 15-24	14.2%	13.6%	12.3%	-1.91%
% 25-34	12.2%	12.3%	12.4%	0.16%
% 35-44	10.8%	10.1%	10.5%	0.79%
% 45-54	14.4%	12.8%	11.4%	-2.19%
% 55-64	12.6%	13.6%	13.1%	-0.74%
% 65+	15.2%	17.4%	20.2%	3.22%
Median Household Income	***	\$27,631	\$30,937	2.39%
Average Household Income	***	\$39,633	\$44,573	2.49%
Per Capita Income	***	\$17,494	\$19,746	2.57%
Total Housing Units	2,334	2,374	2,404	0.25%
% Owner Occupied Units	36.0%	32.8%	32.1%	-0.43%
% Renter Occupied Units	40.3%	42.0%	41.7%	-0.14%
% Vacant Housing Units	23.7%	25.2%	26.2%	0.79%

Traffic Count Profile	Closest Cross-Street	Count
Perrysville Ave	N Charles St	4,020
Swindell Brg	Hackney St	3,470
Hazlett St	Vantassel St	115,713
Swindell Brg	Magurie St	2,319
Marshall Ave	Danbury St	5,864
I-279	Swindell Brg	3,166
I-279	Creek St	115,713
East St	Creek St	5,562
N Charles St	Cross St	2,912
Williams Rd	Spring Garden Ave	439

Note: This profile measures the number of vehicles which travel through streets nearest to commercial corridor epicenter on a daily basis. All counts from 2012 unless otherwise noted.

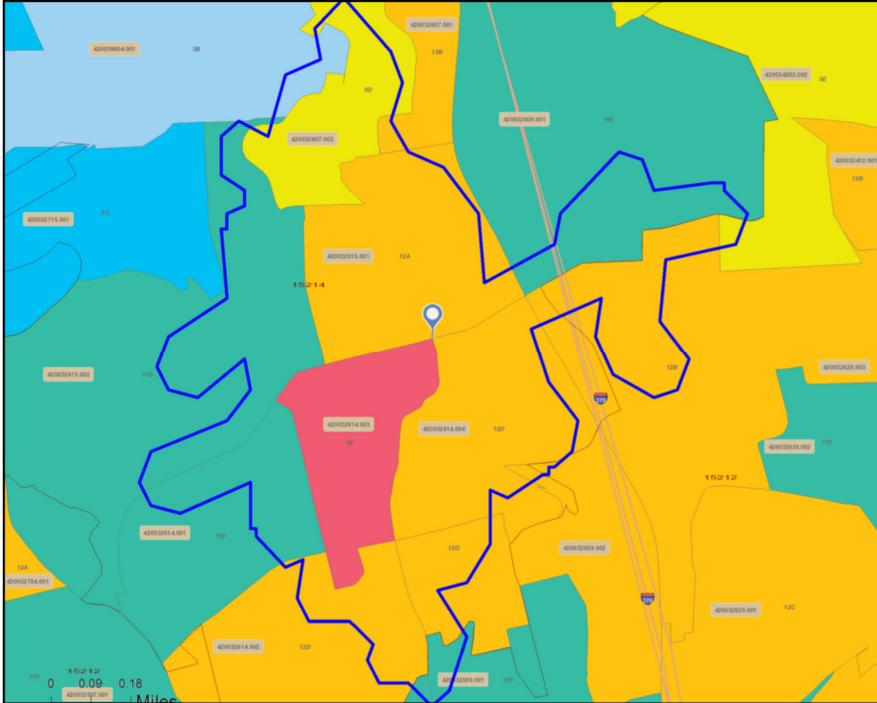
2015 Households by Disposable Income	
<\$15,000	36.2%
\$15,000—\$24,999	15.2%
\$25,000—\$34,999	13.5%
\$35,000—\$49,999	13.2%
\$50,000—\$74,999	13.7%
\$75,000—\$99,999	4.6%
\$100,000—\$149,999	3.2%
\$150,000+	0.3%
Median Disposable Income	\$23,645

Note: Disposable income is after-tax household income.

2015 Educational Attainment (Ages 25+)	
No High School Diploma	11.6%
High School Diploma or Some College	54.6%
Associates Degree	11.8%
Bachelor's Degree	16.3%
Graduate or Professional Degree	5.8%

Spending Potential Index	
Apparel and Services	54
Computers and Accessories	53
Education	52
Entertainment / Recreation	52
Food at Home	56
Food Away from Home	53
Health Care	53
Household Furnishing and Equipment	52
Investment	31
Retail Goods	53
Shelter	55
TV/Video/Audio	58
Travel	48
Vehicle Maintenance & Repair	53
Total Expenditures	52

Note: The Spending Potential Index is household-based, and represents the asset value or amount spent for a product or service relative to the national average of 100. Values higher than 100 indicate spending above the national average, and values lower than 100 indicate lower spending than the national average.



ESRI Tapestry Segmentation Area Profile

Neighborhood Quick Facts*

- 21st largest neighborhood in Pittsburgh by area
- 9th highest median HH income by neighborhood
- 3rd highest acreage of parks per capita by neighborhood (55.4 acres per person)

* The Walk Score is a measure between 0 and 100 that measures the ease of accessing amenities and running errands by walking. For more information, see <http://www.walkscore.com/>

TAPESTRY SEGMENT DESCRIPTIONS

Modest Income Homes

Families in this urban segment may be nontraditional; however, their religious faith and family values guide their modest lifestyles. Many residents are primary caregivers to their elderly family members. Jobs are not always easy to come by, but wages and salary income are still the main sources of income for most households. Reliance on Social Security and public assistance income is necessary to support single-parent and multigenerational families. High poverty rates in this market make it difficult to make ends meet. Nonetheless, rents are relatively low (Index 73), public transportation is available, and Medicaid can assist families in need.

Family Foundations

Family and faith are the cornerstones of life in these communities. Older children, still living at home, working toward financial independence, are common within these households. Neighborhoods are stable: little household growth has occurred for more than a decade. Many residents work in the health care industry or public administration across all levels of government. Style is important to these consumers, who spend on clothing for themselves and their children, as well as on smartphones.

Social Security Set

Social Security Set is an older market located in metropolitan cities across the country. Over one-third of householders here are aged 65 or older and dependent on low, fixed incomes, primarily Social Security. In the aftermath of the Great Recession, early retirement is now a dream for many approaching the retirement age; wages and salary income in this market are still earned. Residents live alone in low-rent, high-rise buildings, located in or close to business districts that attract heavy daytime traffic. But they enjoy the hustle and bustle of life in the heart of the city, with the added benefit of access to hospitals, community centers, and public transportation.

Set to Impress

Set to Impress is depicted by medium to large multiunit apartments with lower than average rents. These apartments are often nestled into neighborhoods with other businesses or single-family housing. Nearly one in three residents is 20 to 34 years old, and over half of the homes are nonfamily households. Although many residents live alone, they preserve close connections with their family. Income levels are low; many work in food service while they are attending college. This group is always looking for a deal. They are very conscious of their image and seek to bolster their status with the latest fashion. Set to Impress residents are tapped into popular music and the local music scene.

Note: ESRI is an independent geographic information systems (GIS) corporation and is not affiliated with the Urban Redevelopment Authority of Pittsburgh. This analysis utilizes socioeconomic and marketing data to identify distinct segments of the population, map where they reside, and describe their socioeconomic qualities and consumer preferences. **More information on tapestry segments and segment descriptions can be found at: <http://www.esri.com/library/whitepapers/pdfs/community>**



Business District Programs

The Pittsburgh Biz Buzz Small Grant Program

This program is designed to spur neighborhood business district revitalization using the 48x48x48 strategy of short and medium term achievable projects, determining what you can do in 48 hours, 48 days and 48 weeks. The program aims to bring newcomers into your neighborhood business district and create a “buzz” about your business district through media and word of mouth.

For more information about applications and eligibility, visit:
http://www.ura.org/business_owners/mainstreets.php

Neighborhood Business District Program

This program strives to ensure the health of the City’s traditional neighborhood commercial districts using the National Main Street Center’s Four Point Approach which considers: economic restructuring, promotion, design and sustainability.

To learn more about this program, contact [Josette Fitzgibbons](mailto:Josette.Fitzgibbons@ura.org) at (412) 255-6686 or visit:
http://www.ura.org/business_owners/mainstreets.php

Façade Improvement Programs

Restored storefronts improve the pedestrian environment, attract more customers, and encourage economic development and investment. The URA offers several different façade improvement programs designed for commercial building owners and tenants to improve their storefronts. Your location determines your building’s façade improvement program eligibility.

For more information about applications and eligibility, contact [Quianna Wasler](mailto:Quianna.Wasler@ura.org) at (412) 255-6550 or visit:
http://www.ura.org/business_owners/facade_program.php



Contacts

Urban Redevelopment
Authority of Pittsburgh:
www.ura.org

Northside Leadership
Conference:
www.pittsburghnorthside.com

All data from ESRI Business Analyst 2015 unless otherwise noted.
*Data applies to neighborhood boundary and not study area. Source: PGHSNAP, Dept. of City Planning

For More Information:

For additional market value analysis data, contact [Josette Fitzgibbons](mailto:Josette.Fitzgibbons@ura.org) at [jfitzgibbons@ura.org](mailto:Josette.Fitzgibbons@ura.org)
Department of City Planning SNAP Neighborhood Data: <http://www.pittsburghpa.gov/dcp/snap/>
Pittsburgh Neighborhood Community Indicator Systems (PNCIS) ACS 2005-2009 Neighborhood Profiles:
http://www.ucsur.pitt.edu/neighborhood_reports_acs.php